

# Caton Merchant HOUSE

ASSISTED LIVING FACILITY

## PRE-ADMISSION FINANCIAL REPORT

Here at Caton Merchant House we do not believe in doing background credit or financial checks. This sheet is designed as a worksheet for you and your family to determine your personal finances. This does not become a permanent part of the Resident Record, but should be used to plan accordingly. Failure to comply with lease agreements and payments may effect credit ratings, financial fees, and involve Adult Protective Services and/or other law enforcement agencies.

Applicant's Name: \_\_\_\_\_

Amount of Monthly Income: \_\_\_\_\_

Checking Account Totals: \_\_\_\_\_

Savings Account Totals: \_\_\_\_\_

Stocks/Bonds Total Values: \_\_\_\_\_

Real Estate Total Values: \_\_\_\_\_

Other Assets: \_\_\_\_\_

Liabilities: \_\_\_\_\_

I have answered these questions honestly and to the best of my knowledge with the understanding that the information provided here is strictly confidential. I understand that there are no guaranteed governmental programs which provide financial assistance to the residents of Caton Merchant House and that I will be responsible for the entire bill. In the event of non-payment, I will be held to the agreements defined in the lease.

Applicant's Signature: \_\_\_\_\_

Date: \_\_\_\_\_